**GREENWICH** 

(City)

(Last)

(Street)

CT

(State)

(First)

500 WEST PUTNAM AVENUE, SUITE 400

1. Name and Address of Reporting Person'
NSV Partners III GP LLC

06830

(Zip)

(Middle)

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-028

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol 5. Relationship of Reporting Person(s) to Issuer 1. Name and Address of Reporting Person' (Check all applicable) <u>Ventyx Biosciences, Inc.</u> [ VTYX ] NSV Partners III LP 10% Owner 3. Date of Earliest Transaction (Month/Day/Year) Officer (give title Other (specify 06/06/2023 below) below) (Last) (First) (Middle) 500 WEST PUTNAM AVENUE, SUITE 400 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person (Street) Form filed by More than One Reporting X GREENWICH CT 06830 Person Rule 10b5-1(c) Transaction Indication (City) (State) (Zip) Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 2. Transaction 2A. Deemed 5. Amount of 7. Nature of 1. Title of Security (Instr. 3) Execution Date Transaction Securities Beneficially Ownership Indirect Beneficial (Month/Day/Year) Form: Direct if any Code (Instr. (Month/Day/Year) 8) Owned (D) or Ownership ollowing Ìndirect (I) (Instr. 4) (A) Reported (Instr. 4) Code Amount Price Transaction(s) (Instr. 3 and 4) (D) \$35.0003(1) Common Stock 06/06/2023 4,128 D 9,872,917 Footnotes<sup>(2)</sup> (3)(4)(5)(6) See Common Stock 06/07/2023 25,801 \$35.4846(7) 9,847,116 D I Footnotes<sup>(4)</sup> (5)(6)(9)(10) See 06/07/2023 10,071 \$36.1007(8) 9,837,045 Common Stock S D T Footnotes<sup>(4)</sup> (5)(6)(9)(10) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of 3. Transaction 3A. Deemed 6. Date Exercisable and 8. Price of 9. Number of 11. Nature Conversion Number Derivative **Execution Date** Transaction **Expiration Date** Amount of Derivative derivative Ownership of Indirect Form: Direct (D) (Month/Day/Year) if any (Month/Day/Year) Code (Instr. (Month/Day/Year) Securities Beneficial Derivative (Instr. 3) Price of 8) Underlying (Instr. 5) Beneficially Ownership Derivative Securities Acquired Derivative Owned Following or Indirect (I) (Instr. 4) (Instr. 4) Security Security Reported Transaction(s) (Instr. 4) (A) or Disposed (Instr. 3 and 4) of (D) (Instr. 3, 4 and 5) Amount Number Expiration Code (A) (D) Exercisable Title Shares 1. Name and Address of Reporting Person\* NSV Partners III LP (First) (Middle) (Last) 500 WEST PUTNAM AVENUE, SUITE 400 (Street)

GREENWICH	СТ	06830
(City)	(State)	(Zip)

## **Explanation of Responses:**

- 1. Represents the weighted average share price of an aggregate total of 4,128 shares sold in the price range of \$35.00 to \$35.02. The reporting owner undertakes to provide upon request by the Commission staff, the issuer or a security holder of the issuer, full information regarding the number of shares sold at each separate price.
- 2. Consists of: (i) 5,286,971 shares held by NSV Investments I, LP, (ii) 1,037,831 shares held by NSV Investments III, LP, (iii) 374,756 shares held by NSV Master Limited Partnership II, LP, (iv) 352,151 shares held by NSV 2019 Opportunities Fund, LP, (v) 304,170 shares held by NSV 2018 New Horizons Fund, LP, (vi) 330,816 shares held by Life & Tech, (vii) 434,423 shares held by New Science Ventures, LLC, (viii) 967,609 shares held by NSV Partners III, LP, (ix) 279,748 shares held by NSV Investments II, LP, (x) 296,359 shares held by NSV Partners II, LLC, (xi) 53,918 shares held by NSV Growth Opportunities Fund, LP, (xii) 45,191 shares held by New Science Ventures Fund III, LP, (xiii) 39,719 shares held by NSV 2017 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shares held by NSV 2018 Opportunities Fund, LP, (xiv) 27,696 shar
- 3. (Continued from footnote 2) (xv) 21,421 shares held by NSV 2016 Opportunities Fund, LP, (xvi) 14,247 shares held by New Science Ventures Fund III (Offshore), LP, and (xvii) 5,891 shares held by NSV 2016 Opportunities Fund (Offshore), LP (collectively, the "NSV Funds"). The NSV Funds disclaim beneficial ownership over the shares owned by them, except to the extent of their pecuniary interest therein.
- 4. NSV Partners III, LP is the general partner of NSV 2018 New Horizons Fund LP, NSV Investments I, LP, NSV 2018 Opportunities Fund, LP, NSV 2019 Opportunities Fund, LP, NSV 2019 Opportunities Fund, LP, NSV Investments II, LP, and NSV Investments II, LP.
- 5. NSV Partners II, LLC is the general partner of New Science Ventures Fund III, LP, New Science Ventures Fund III (Offshore), LP, NSV 2016 Opportunities Fund, LP, NSV 2016 Opportunities Fund, LP, and NSV Master Limited Partnership II, LP.
- 6. Somasundaram Subramaniam is the majority member and managing member of NSV Partners III GP, LLC, and may be deemed to have voting and dispositive power over the shares owned by each entity of which NSV Partners III, LP is general partner. Mr. Subramaniam is the majority member and managing member NSV Partners II, LLC, and may be deemed to have voting and dispositive power over the shares owned by each entity of which NSV Partners II, LLC is general partner. Mr. Subramaniam is the majority member and managing member of NSV Management, LLC, and may be deemed to share voting and dispositive power over the shares held by Life & Tech, for which NSV Management, LLC is the investment advisor. Mr. Subramaniam disclaims beneficial ownership over the shares owned by each of the NSV Funds, except to the extent of his pecuniary interest therein. Mr. Subramaniam is a director of the Issuer and files separate Section 16 reports.
- 7. Represents the weighted average share price of an aggregate total of 25,801 shares sold in the price range of \$35.00 to \$35.99. The reporting owner undertakes to provide upon request by the Commission staff, the issuer or a security holder of the issuer, full information regarding the number of shares sold at each separate price.
- 8. Represents the weighted average share price of an aggregate total of 10,071 shares sold in the price range of \$36.00 to \$36.125. The reporting owner undertakes to provide upon request by the Commission staff, the issuer or a security holder of the issuer, full information regarding the number of shares sold at each separate price.
- 9. Consists of: (i) 5,286,971 shares held by NSV Investments I, LP, (ii) 1,037,831 shares held by NSV Investments III, LP, (iii) 374,756 shares held by NSV Master Limited Partnership II, LP, (iv) 347,792 shares held by NSV 2019 Opportunities Fund, LP, (v) 296,821 shares held by NSV 2018 New Horizons Fund, LP, (vi) 330,816 shares held by Life & Tech, (vii) 434,423 shares held by New Science Ventures, LLC, (viii) 967,609 shares held by NSV Partners III, LP, (ix) 279,748 shares held by NSV Investments II, LP, (x) 296,359 shares held by NSV Partners II, LLC, (xi) 53,466 shares held by NSV Growth Opportunities Fund, LP, (xii) 38,240 shares held by New Science Ventures Fund III, LP, (xiii) 33,610 shares held by NSV 2017 Opportunities Fund, LP, (xiii) 23,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 23,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 23,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 23,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund, LP, (xiii) 24,436 shares held by NSV 2018 Opportunities Fund,
- 10. (Continued from footnote 9) (xv) 18,126 shares held by NSV 2016 Opportunities Fund, LP, (xvi) 12,056 shares held by New Science Ventures Fund III (Offshore), LP, and (xvii) 4,985 shares held by NSV 2016 Opportunities Fund (Offshore), LP. The NSV Funds disclaim beneficial ownership over the shares owned by them, except to the extent of their pecuniary interest therein.

## Remarks:

/s/ NSV Partners III, LP, By:

Brenda Marex, Chief 06/08/2023

Financial Officer

/s/ NSV Partners III GP, LLC,

By: Brenda Marex, Chief 06/08/2023

Financial Officer

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.